

October 1, 2018

# THE PHILIPPINE STOCK EXCHANGE, INC.

6/F PSE Tower 5<sup>th</sup> Avenue corner 28<sup>th</sup> Street Bonifacio Global City, Taguig City

Attention:

MS. JANET A. ENCARNACION

Head of Disclosure Department

Re:

Report on Form 17-C

Dear Ms. Encarnacion:

We submit the SEC Form 17-C disclosure, as attached.

Thank you.

Very truly yours,

MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION

By:

MARISSA T. ACADEMIA MARISS

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## **SECURITIES AND EXCHANGE COMMISSION**

## SEC FORM 17-C

# CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	October 1, 2018 Date of Report (Date of earliest event reported)
2.	SEC Identification Number <b>58648</b> 3. BIR Tax Identification No. <b>000-410-840-000</b>
4.	MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION  Exact name of issuer as specified in its charter
5.	PHILIPPINES 6. (SEC Use Only) Province, country or other jurisdiction of incorporation
7.	Asean Avenue cor. Roxas Boulevard, Brgy. Tambo, Parañaque City 1701  Address of principal office Postal Code
8.	c/o (02) 691-8899 Issuer's telephone number, including area code
9.	N/A Former name or former address, if changed since last report
10.	Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
	Title of Each Class  Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
	COMMON 5,685,571,666 Outstanding Debt: PhP 2 billion note facility

#### 11. Indicate the item numbers reported herein: <u>Item 9 – Other Events</u>

Melco Resorts and Entertainment (Philippines) Corporation ("Corporation") hereby discloses that it was informed by MCO (Philippines) Investments Limited ("MCO"), the majority shareholder of the Corporation, that it will defer its tender offer, which was initially scheduled to commence on 3 October 2018, for up to One Billion Five Hundred Sixty Nine Million Seven Hundred Eighty Six Thousand Seven Hundred Sixty Eight (1,569,786,768) outstanding common shares held by the public, for a period of approximately two weeks or until such time that it otherwise determines.

MCO will file an Amended Tender Offer Report with the updated tender offer period at the appropriate time.

## **SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION

By:

MARISSA T. ACADEMIA MY Corporate Information Officer

October 1, 2018

Date